

SEM and commodity pricing report

Cornwall Insight 'SEM and commodity pricing report' is designed for generators, suppliers, asset investors, large energy users and other players with interests in the all-island wholesale energy markets.

The 'SEM and commodity pricing report' brings transparency to the market, covering the latest trends in power, gas and international commodity prices. As well as this, the report delves into other more local factors such as constraints, plant outage or wind forecasts weekly. It will help you understand the factors that influence prices, dynamics in energy supply and demand, generation and key market events.

KEY COMPONENTS

SEM focus

In-depth commentary focussed on key market developments or trends in the wholesale market.

Market outlook

Subscribers will receive a consolidated outlook on the market fundamentals that will influence wholesale power and gas prices, including supply and demand, commodities, weather forecasts and economics.

Power market

A review of the previous week's pricing, including forward, ex-ante and balancing markets, as well as assessing key dynamics of recent supply and demand trends such as; generation mix, wind output and forecast; system demand, system outages, interconnector flows and international power prices.

Gas market

Our experts will provide you with an assessment of the gas markets that are influential in the formation of the Irish Balancing Point (IBP) prices such as imports, National Balancing Point (NBP), international gas prices and recent trends in the global LNG market.

Commodity markets

The report provides an in-depth analysis of the commodity markets that feed into the Irish and Northern Irish wholesale markets such as Brent crude oil, API 2 coal, EU ETS carbon and exchange rates.

THE SERVICE

The 'SEM and commodity pricing report' has been designed to allow subscribers to make sense of a complex dynamic market. It focuses upon the fundamental drivers in the market, enabling customers to form a consolidated view and identify potential opportunities, risks or strategies. The service includes:

Regular insights

Customers receive weekly reports detailing trends and providing an outlook for wholesale power, gas and international commodity markets.

Succinct and comprehensive insight

The report combines visual data representations of market and commodity pricing allied with a focused interpretation of those dynamics.

The report looks back on the preceding week's trading activities and looks forward at likely movements in prices and market inputs in the forthcoming week.



Benefits

The 'SEM and commodity pricing report' provides a unique insight into wholesale market prices.

Activity it supports	Benefits	Who uses it
Communicate market pricing information	<ul style="list-style-type: none">- Understand the quantitative shifts and pricing dynamics in the all-island wholesale markets in a digestible fashion.	<ul style="list-style-type: none">- Suppliers- Generators- Energy users with wholesale exposure
Build organisational wholesale market capability	<ul style="list-style-type: none">- Enable senior management and other colleagues to understand the wholesale market fundamentals and feed into internal discussions around strategies.	<ul style="list-style-type: none">- Suppliers- Generators- Energy users with wholesale exposure
Management of exposure to wholesale market changes	<ul style="list-style-type: none">- Provides a quantitative assessment of the wholesale pricing changes, facilitating understanding of exposure to the market either from trading or if procuring the power.- Teams can evaluate the risks to which they are exposed and consider approaches to trading and hedging.- An independent third-party validation of information provided by service providers.	<ul style="list-style-type: none">- Asset developers and investors- Suppliers- Generators- Legal advisors- Consultancies
Data interpretation	<ul style="list-style-type: none">- Facilitate parties with high volumes of market data to interpret that data in a meaningful manner.- Provide organisations with limited trading capabilities or data collection with a means of monitoring the market.	<ul style="list-style-type: none">- Suppliers- Generators- Energy users with wholesale exposure



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